

Presentment Date: November 16, 2021, at Noon (Prevailing Eastern Time)
Objection Deadline: November 15, 2021 at 4:00 p.m. (Prevailing Eastern Time)
Hearing Date and Time: To be Scheduled Only if an Objection is Filed

BROWN RUDNICK LLP

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Bennett S. Silverberg
Gerard T. Cicero

Counsel to Serta Capital LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (SCC)
	:	
Debtors.	:	(Jointly Administered)
-----	X	

**NOTICE OF PRESENTMENT OF MOTION TO WITHDRAW
AS COUNSEL FOR SERTA CAPITAL LLC**

PLEASE TAKE NOTICE that Serta Capital LLC will present the annexed Motion to Withdraw as Counsel for Serta Capital LLC (the “Motion”) filed by Brown Rudnick LLP to the Honorable Shelley C. Chapman of the United States Bankruptcy Court for the Southern District of New York, Courtroom 623, One Bowling Green, New York, New York 10004 (the “Bankruptcy Court”) on **November 16, 2021 at Noon (Prevailing Eastern Time)** (the “Hearing”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the Southern District of New York, shall set forth the name of the objection party, the basis for the objection and the specific grounds thereof, shall be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (which can be

found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's case filing system and by all other parties in interest, on a CD-ROM or 3.5 inch disk, preferably in text-searchable Portable Document Format (PDF) (with a hard copy hand delivered directly to the Chambers of the Honorable Shelley C. Chapman at the United States Bankruptcy Court for the Southern District of New York, Courtroom 623, One Bowling Green, New York, New York 10004), in accordance with General Order M-182 (which can be found at www.nysb.uscourts.gov), and any objections must further be served upon Counsel to Serta Capital LLC, Brown Rudnick LLP, Seven Times Square, New York, New York 10036, Attn: Bennett S. Silverberg, Esq. and Gerard T. Cicero, Esq., so as to be so filed and received by no later than **November 15, 2021 at 4:00 PM (Prevailing Eastern Time)** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that if an objection to the Motion is not received by the Objection Deadline, the relief requested shall be deemed unopposed, and the Bankruptcy Court may enter an order granting the relief sought.

Dated: November 2, 2021
New York, New York

BROWN RUDNICK LLP

By: /s/ Bennett S. Silverberg
Bennett S. Silverberg
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Counsel to Serta Capital LLC

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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MOTION TO WITHDRAW AS COUNSEL FOR SERTA CAPITAL LLC

Pursuant to Rule 2090-1(e) of the Local Rules of the Bankruptcy Court for the Southern District of New York (the “Local Rules”), Brown Rudnick LLP (“Brown Rudnick”) respectfully seeks to withdraw as counsel for Serta Capital LLC in the above-captioned bankruptcy proceeding and states as follows:

1. Serta Capital LLC has instructed Brown Rudnick to conclude its representation in the proceeding, without any substitution of counsel.
2. Based on the foregoing, good cause exists to permit Brown Rudnick to withdraw as counsel of record under Local Rule 2090-1(e).

WHEREFORE, Brown Rudnick respectfully requests that the Court enter an order in the form attached hereto as Exhibit A.

Dated: November 2, 2021
New York, New York

BROWN RUDNICK LLP

By: /s/ Bennett S. Silverberg
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Counsel to Serta Capital LLC

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (SCC)
	:	
Debtors.	:	(Jointly Administered)
-----	X	

**ORDER GRANTING MOTION TO WITHDRAW
AS COUNSEL FOR SERTA CAPITAL LLC**

Upon consideration of the Motion to Withdraw as Counsel for Serta Capital LLC (the “Motion”) filed by Brown Rudnick LLP pursuant to Rule 2090-1(e) of the Local Rules of the Bankruptcy Court for the Southern District of New York; and due and proper notice of the Motion having been provided in accordance with the procedures set forth in the Second Amended Case Management Order entered June 17, 2010 governing case management and administrative procedures [Docket No. 9635]; and no objection having been filed by the objection deadline of November 15, 2021; and after due deliberation and sufficient cause appearing therefor, it is:

ORDERED, that the Motion is granted; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation and/or interpretation of this order.

Dated: _____, 2021
New York, New York

HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE

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